#### **Shareholding Pattern of our Company:**

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (LODR) Regulations, 2015, as on the date of this Draft Prospectus:

## (i) Summary of Shareholding Pattern

Category	Category	Nos	No of	No	No	Total	Shareho					No of	Sharehol	Numbe	er of	Numb	er	Number
(1)	of	of	fully	of	of	nos.	Iding as	Number	of Voti	ng Rights	held in	shares	ding, as	Locked in	shares	of sha	res	of equity
	sharehold	sha	paid-up	Partl	shar	shares	a % of	each c	lass of	securities	(IX)	Underly	a %	(XII	)	pledg	ed	shares
	er (II)	reh	equity	У	es	held (VII)	total					ing	assuming			or		held in
		old	shares	paid-	unde	=	no. of					Outstan	full			other	wis	dematerili
		ers	held	up	rlyin	(IV)+(V)+	shares(c					ding	conversi			е		zed form
		(III)	(IV)	equi	g	(VI)	alculate					converti	on of			encun	nba	(XIV)
				ty	Dep		d as per					ble	convertib			red (X	(III)	
				shar	osito		SCRR,	Nf	\/ - + <b>!</b>	Di-l-t-	Total	securiti	le	NI - /-\	A	NI-		
				es	ry		1957)	No of	voting	Rights	Total	es	securities	No. (a)	As a	No.	Α	
				held	Rece		(VIII) As				as a %	(Includi	(as a		% of	(a)	S	
				(V)	ipts		a % of					ng	percenta		total share		а %	
					(VI)		(A+B+C				(A+B+	Warrant	ge of		s held		70	
							2)				C)	s) (X)	diluted		(b)			
								Class eg:	Cla	Total			share		(6)		o f	
								х	ss				capital)				t	
									eg:				(XI)=(VII)				0	
									γ				+(X) As a				t	
									'				% of				a	
													(A+B+C2)				Ĭ	
																	s	
																	h	
																	a	
																	r	
																	e e	
																	s	
L									1	<u> </u>			<u> </u>				_	

																	h e I d ( b	
(A)	Promoter & Promoter Group	6	2974080	0	0	2974080	99.67	2974080	0	2974080	99.67	0	99.67	2974080	99.67	0	0. 0 0	0
(B)	Public	2	10000	0	0	10000	0.33	10000	0	10000	0.33	0	0.33	10000	0.33	N.A	N .A	0
( C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N ·	0
(C1)	Shares underlyin g DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N A	0

									100.0							
	8	2984080		2984080	100.00	2984080	0	2984080	0	0	100.00	2984080	100	0	0	0
																l

## ii. Shareholding Pattern of the Promoter and Promoter Group

	Category &	PAN (II)*	Nos	No of fully	Partl	No	Total	Shareh	Number	of Vo	ting Rights hel	d in each	No of	Sharehol	Number of	Locked	Nun	nber of	Nu
	Name of the		of	paid-up	у	of	nos.	olding	C	lass o	f securities (I)	()	shares	ding , as	in share	s (XII)	sh	nares	mb
	shareholders		shar	equity	paid-	shar	shares	%					Underlyi	a %			pled	lged or	er
	(1)		eho	shares	up	es	held (VII)	calcula					ng	assuming			oth	erwise	of
			lder	held (IV)	equit	unde	=	ted as					Outstan	full			encu	mbared	equ
			(III)		у	rlyin	(IV)+(V)+(	per					ding	conversio			()	XIII)	ity
					shar	g	VI)	SCRR,		_		I	converti	n of				ı	sha
					es	Depo		1957)	No of	Voti	ng Rights	Total as	ble	convertib	No. (a)	As a	No.	As a %	res
					held	sitor		As a %	Olever V	61.		a % of	securitie	le		% of	(a)	of	hel
					(V)	у		of	Class X	Cla	Total	Total	s	securities		total		total	d
						Recei		(A+B+C		SS		Voting	(Includi	(as a		share		shares	in
						pts		2) (VIII)		Υ		Rights	ng	percenta		s held		held	de
						(VI)							Warrant	ge of		(b)		(b)	mat
													s) (X)	diluted				( - 7	erili
														share					zed
														capital)					for
														(XI)=(VII)					m
														+(X) as a					(XIV
														% of					)
														(A+B+C2)					
(1																			
,	Indian																		
'																			
			5	2972080	0	0	2972080	99.60	2972080	0	2972080	99.60	0	99.60	2972080	99.60	-	-	0
(a	Individuals/H.																		

)	U.F																	
	Mr. Manindersingh Jolly		1082200	0	0	1082200	36.27	1082200	0	1082200	36.27	0	36.27	1082200	36.27	-	-	0
	Ms. Anureetkaur Jolly		1010000	0	0	1010000	33.85	1010000	0	1010000	33.85	0	33.85	1010000	33.85	-	-	0
	Mr. Karan M Jolly		401000	0	0	401000	13.44	401000	0	401000	13.44	0	13.44	401000	13.44	-	-	0
	Mr. Harpreet Jolly		288880	0	0	288880	9.68	288880	0	288880	9.68	0	9.68	288880	9.68	-	-	0
	Mr. Nirmal Sing Munder		190000	0	0	190000	6.37	190000	0	190000	6.37	0	6.37	190000	6.37	-	-	0
	Cental/State Government(s)	0	0	0	0	0	0.00	0	0	0	0	0	0.00	-	-	-	-	0
(	Financial Institutions/Ba nks	0	0	0	0	0	0.00	0	0	0	0	0	0.00	-	-	-	-	0
)	Any Other (Specify)																	0
	Bodies Corporate	1	2000	0	0	2000	0.07	2000	0	2000	0.07	0	0.07	2000	0.07	-	-	0

	Profile Bio- Chemical Industries																	
1	Private Limited		2000	0	0	2000	0.07	2000	0	2000	0.07	0	0.07	2000	0.07	-	-	0
	Sub- Total																	
	(A)(1)	6	2974080	0	0	2974080	99.67	0	0	0	0	0	99.67	2974080	99.67	-	-	0
(2	Foreign																	
	Individuals																	
	(Non-Resident Individuals/																	
	Foreign																	
)	Individuals)	0	0	0	0	0	0.00	0	0	0	0	0	0	-	-	-	-	0
(b )	Government	0	0	0	0	0	0.00	0	0	0	0	0	0	-	-	-	-	0
( c)	Institutions	0	0	0	0	0	0.00	0	0	0	0	0	0	-	,	•	-	0
	Foreign																	
	Portfolio Investor	0	0	0	0	0	0.00	0	0					-	-	-	-	
(e	Any Other																	
	(Specify)	0	0	0	0	0	0.00							-	-	-	-	
	Sub- Total	_			•		0.00		•			•						
	(A)(2)	0	0	0	0	0	0.00	0	0	0	0	0	0	-	-	-	1	0

Total																		1
Shareholding																		
of Promoter																		
and Promoter																		
Group																		
(A)=(A)(1)+(A)(																		
2)	6	2974080	0	0	2974080	99.67	2974080	0	2974080	99.67	0	99.67	2974080	99.67	-	-	0	

# iii. Shareholding Pattern of our Public Shareholder

Category &	PAN (II)	Nos	No of	Partl	No	Total	Share	Number	of Vo	ting Rights h	eld in	No of	Sharehol	Num	ber of	Num	As a %	Num
Name of the		of	fully	у	of	nos.	holdin	each clas	s of s	securities (IX	)	shares	ding, as	Lock	ed in	ber	of total	ber
shareholders		sha	paid-up	paid	shar	shares	g %					Underl	a %	share	s (XII)	of	shares	of
(1)		reh	equity	-up	es	held	calcula	No of	Voti	ng Rights	Total as	ying	assumin			share	held	equit
		old	shares	equi	und	(VII) =	ted as				a % of	Outsta	g full			s	(Not	У
		er	held (IV)	ty	erlyi	(IV)+(V)	per			<u> </u>	Total	nding	conversi			pledg	applica	share
		(111)		shar	ng	+(VI)	SCRR,	Class X	Cla	Total	Voting	convert	on of			ed or	ble)(b)	s held
				es	Dep		1957)		SS		Rights	ible	converti			other		in
				held	osit		As a %		Y			securiti	ble			wise		dema
				(V)	ory		of					es	securitie			encu		teriliz
					Rece		(A+B+					(Includi	s (as a			mbar		ed
					ipts		C2)					ng	percent			ed		form
					(VI)		(VIII)					Warran	age of			(XIII)		(XIV)
												ts) (X)	diluted		ı			
													share	No.	As a	No.		
													capital)	(a)	% of	-		
													(XI)=(VII		total			
													)+(X) as		share			
													a % of		s held	) ( a)		
													a % of		s neld	) ( a)		

														(A+B+C2		(b)			
														)					
(1)	Institutions																		
	Mutual																		
(a)	Fund/UTI	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	N	NA	-
	Venture																		
	Capital																		
(b)	Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	١	NA	-
	Alternate																		
	Investment																		
( c)	Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	١	NA	-
	Foreign																		
	Venture																		
	Capital																		
(d)	Investors	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	N	NA	-
	Foreign																		
	Portfolio																		
(e)	Investors	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	N	NA	-
	Financial																		
	Institutions																		
(f)	Banks	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	١	AV	-
		1						l		1					1				

(g)	Insurance Companies	-	0	-	-	-	-	ı	-	-	-	-	-	-	-	-	NA	-
	Provident																	
	Funds/Pensi																	
(h)	on Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	Any Other																	
(i)	(specify)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	Sub- Total																	
	(B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Central																	
	Governmen																	
	t/State																	
	Governmen																	
	t(s)/Preside																	
(2)	nt of India		0	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	Sub- Total																	
	(B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Non-																	
(3)	Institutions		0	0	0	0	0	0.00		0	0	0	0	0	0	0	NA	-
(a)	Individuals -																	
	i.Individual																	
	shareholder																	
	s holding																	
	nominal		2	10000	0	0	10000	0.33	10000	0	10000	0.33	0	0.33	10000	0.33	NA	_
	share		_													7.00	1 32 1	

	Overseas Depositories	0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	NA	0
	Overseas	0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	NA	0
. ,	Trust	0	0	U	U	0	0.00	U	U	0	U	U	U	0.00	0	NA	0
(C)	Employee Trust	_		•	0	0	0.00	0	•	_	0	0	0				
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	NA	0
	capital up to Rs.2 lakhs.  ii.Individual shareholder s holding nominal share capital in excess of Rs.2 lakhs.	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	NA	0

(B)(3)													0			
Total Public																
Shareholdin																
g																
(B)=(B)(1)+(													1000			
B)(2)+(B)(3)	2	10000	0	0	10000	0.33	10000	0	10000	0.33	0	0.33	0	0.33	NA	0

### iv. Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the	PAN (II)	Nos of	No of fully paid-	Par tly	No of	Total nos. shares	Sharehol ding as a	Number of Voting Rights held in each		No of	Total Shareh	of Lo	nber ocked	sh	ber of ares	Numb er of		
(1)	shareholders (I)  Custodian/D		share holde r (III)	up equity shares held (IV)	pai d- up equ ity sha res hel d (V)	sha res und erly ing De pos itor y Rec eip ts (VI)	held (VII) = (IV)+(V)+( VI)	% of total no. of shares(c alculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)		o of Vo Right: Cla ss: Y	ting	Tot al as a % of Tot al Vot ing Rig hts	shar es Und erlyi ng Outs tand ing conv ertib le secu ritie s (Incl udin g War rant s) (X)	olding, as a % assumi ng full convers ion of converti ble securiti es (as a percent age of diluted share capital) (XI)=(VII )+(X) As a % of (A+B+C 2)		As a % of tot al sha res hel d	oth encu	ged or erwise mbared XIII)  As a % of total shares held (Not applic able)	equity shares held in demat erilize d form (XIV)
(1)	R Holder																	NA	0
(a)	Name of DR Holder (If available)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0

	Sub total (C) (1)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Sub total (C) (2)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	
	Total Non- Promoter - Non Public Shareholding (C)=(C)(1)+(C) (2)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0