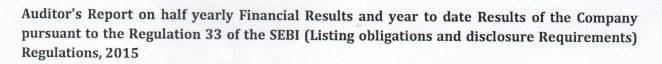
Bihari B. Shah B.Com F.C.A. Partner M: 98250 61032

Bihari Shah & Co.

Chartered Accountants



To, Board of Directors Prolife Industries Limited Ankleshwar

We have reviewed the accompanying statement of unaudited financial results of prolife Industries Limited for the half year ended 30th September, 2018. This statement is the responsibility of the Company's management and has been approved by the management and has been approved by the Board of Directors. Our responsibility is to issue a report on this financial statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by Institute of Chartered Accountant of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed I terms of Regulation 33 of the SEBI (Listing obligations and disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

PLACE: Ahmedabad

DATE: 06.11.2018

FRN-119020W AHMEDABAD ACCOUNTS

For BIHARI SHAH & CO. Chartered Accountants F.R.N. 119020W

Bihari B. Shah

Partner

M. No. 007058

CIN NO. L24231GJ1994PLC022613 PROLIFE INDUSTRIES LIMITED



In Rs.

PartI

ANNEXURE I Format for submission of Unaudited Financial Results by companies other than banks Condensed Statement of Standalone Audited Results for the half year ended 30/09/2018 and for the year ended on 30/09/2018 of Prolife Industries Limited

Particulars	6 months ended 30/09/2018	Preceding 6 months ended 31/03/2018	Corresponding 6 months ended on 30/09/2017	Preceeding 6 months ended 31/03/2017	Year to date figures for current period ended 31/03/2018	Year to date figures for previous period ended 31/03/2017
	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
L. Income from Operations						000000000000000000000000000000000000000
a) Revenue from operations	137,614,994.25	127,145,672.44	145,982,839.50	179,629,647.00	273,128,511.94	2/1,917,326.00
b) Other Income	5,966,280.32	(2,320,512.36)	5,114,372.00	1,915,624.88	2,793,859.64	1,001,241.00
Total Revenue	143,581,274.57	124,825,160.08	151,097,211.50	181,545,271.88	275,922,371.58	272,918,567.00
Francisco						
z. Expenses	6 019 850 91	20 301 611 43	(74 990 978 86)	(9.368.756.00)	(4,689,367.43)	6,119,588.00
a) Cost of Materials Consumed b) Purchase of stock-in-trade	84,031,746.75	69,105,268.10	132,686,829.80	153,574,840.00	201,792,097.90	201,731,921.00
(c) Changes in inventories of finished goods, work-in-progress and stock-in-	10 094 388 96	(10.198.442.23)	5,240,152.00	(4,727,409.00)	(4,958,290.23)	1,599,200.00
Al Employee henefite expense	6 521 295 00	6.725.288.00	5,087,406.00	5,954,141.00	11,812,694.00	9,217,027.00
e) Finance Costs	3,754,868.92	4,214,142.00	3,449,832.00	3,992,380.00	7,663,974.00	8,185,624.00
(f)Depreciation and amortisation	3.427.595.24	5,011,919.00	3,849,814.00	2,477,857.00	8,861,733.00	4,710,935.00
g) Other Expenses	20,878,596.89	15,077,031.58	19,446,861.56	20,867,698.51	34,523,893.14	28,102,759.00
Total Expenses	135,627,342.67	110,236,817.88	144,769,916.50	172,770,751.51	255,006,734.38	259,667,054.00
3. Profit / (Loss) before exceptional and extraordinary items and tax (1-2)	7,953,931.90	14,588,342.20	6,327,295.00	8,774,520.37	20,915,637.20	13,251,513.00
4. Exceptional Items						
5.Profit / (Loss) before extraordinary items and tax (3-4)	7,953,931.90	14,588,342.20	6,327,295.00	8,774,520.37	20,915,637.20	13,251,513.00
6. Extraordinary Items	0.00	0.00	0.00		1	,
7.Profit / (Loss) before tax (5-6)	7,953,931.90	14,588,342.20	6,327,295.00	8,774,520.37	20,915,637.20	13,251,513.00
8 Tax expense	(3,091,940.00)	(2,858,359.00)	(3,007,925.00)	(2,984,207.03)	(5,866,284.00)	(4,506,829.00)
Current Tax	(3,091,940.00)	(2,394,085.00)	(3,007,925.00)	(3,369,149.25)	(5,402,010.00)	(5,088,179.00)
Deferred Tax	,	(464,274.00)	0.00	384,942.22	(464,274.00)	581,350.00
9. Profit / (Loss) after tax (7-8)	4,861,991.90	11,729,983.20	3,319,370.00	5,790,313.34	15,049,353.20	8,744,684.00
10. Earnings Per Share						
Face Value of Rs.10/- each):						1
(a) Basic	1.19	2.87	0.81	1.41	3.68	2./1
(b) Diluted	1.19	2.87	0.81	1.41	3.68	7.71
See accompanying note to the Financial Results				4		

For and on Behalf of Board M/s. Prolife Industries Limited

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Date: 06th November, 2018 Place: Ankleshwar

PROLIFE INDUSTRIES LIMITED

CIN NO. L24231GJ1994PLC022613



Condensed Statement of Assets and Liabilities

Standalone Statement of Assets and Liabilities	As at 30/09/2018	As at 31/03/2018
Particulars	UNAUDITED	AUDITED
EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	40,940,800.00	40,940,800.00
(b) Reserves and surplus	64,812,582.23	59,950,590.33
(c) Money received against share warrants	-	-
Sub-total - Shareholders' funds	105,753,382.23	100,891,390.33
2. Share application money pending allotment		*
3. Non-current liabilities		
(a) Long-term borrowings	82,041,184.00	57,330,057.00
(b) Deferred tax liabilities (net)	14,104.35	14,104.35
(c) Other long-term liabilities	2,700,000.00	2,700,000.00
(d) Long-term provisions	2,655,122.00	831,181.00
Sub-total - Non-current liabilities	87,410,410.35	60,875,342.35
4. Current liabilities	490,689.00	(9,101,539.56
(a) Short-term borrowings	57,139,129.46	54,791,045.81
(b) Trade payables	8,594,855.00	1,010,993.00
(c)Other current liabilities	9,279,346.20	2,741,985.00
(d) Short-term provisions	75,504,019.66	49,442,484.25
Sub-total - Current liabilities	268,667,812.24	211,209,216.93
TOTAL - EQUITY AND LIABILITIES	200,001,022121	Z I I ja o ja i o o
B ASSETS		
1. Non-current assets		
(a) Fixed assets	68,181,344.84	70,404,702.00
(i) Tangible Assets (ii) Intangible Assets	50,101,511.51	-
(iii) Capital Work In Progress		-
(iv) Intangible Assets under Development		
(b) Non-current investments	37,399,780.70	37,399,780.75
(c) Deferred tax assets (net)		# 12 Day 1 State 12 D
(d) Long-term loans and advances	36,862,125.00	25,137,670.08
(e) Other non-current assets	- 1	5¥1
Sub-total - Non-current assets	142,443,250.54	132,942,152.83
2 Current assets		
(a) Current investments	5,462,435.45	5,462,435.45
(b) Inventories	17,293,135.79	34,306,376.00
(c) Trade receivables	70,326,586.15	28,375,091.73
(d) Cash and cash equivalents	6,210,361.32	9,910,710.25
(e) Short-term loans and advances	15,839,047.47	1.67
(f) Other current assets	11,092,995.52 126,224,561.70	212,449.00
Sub-total - Current assets		78,267,064.10
TOTAL - ASSETS	268,667,812.24	211,209,216.93

For and on Behalf of Board

M/s. Prolife Industries Limited

Manindersingh Jolly Managing Director DIN: 00399467

Date: 06th November, 2018

Place: Ankleshwar

PROLIFE INDUSTRIES LIMITED CIN NO. L24231GJ1994PLC022613

otes:	. I D I f Directors in their		
1	The Financial year are reviewed by the Audit Committee and approved by Board of Directors in their		
meeting held on 6th November, 2018.			
2	There were no investor complaints received / pending as on 30.09.2018		
3	Corresponding figures of the Previous Year have been regrouped to confirm with current year's figures		
	wherever necessary and figures are rounded off to the nearest rupee.		
OB.	Revenue / Income and costs / expenditures are generally accounted on accrual as they are earned or		
4	incurred.		
5	Inventory is valued at Cost		
	Income Tax has been recognised in each interim period based on the estimates of the weighted average		
6			
	annual effective tax rate as estimated by the mangement		
7	Deffered Tax has been recognised in each interim period based on the estimates made by the		
	mangement.		
	The Company as single reportable segment. Hence no separate information for segment wise		
8	disclosure is given in accordance with the requirements of AS-17		

For and on Behalf of Board M/s. Prolife Industries Limited

Manindersingh Jolly Managing Director DIN: 00399467 ANKLESHWAR ANKLESHWAR ANKLESHWAR

Date: 06th November, 2018

Place: Ankleshwar